



Executive Pitch 2017

2013 - 2017 Bit4me Limited, trading as Cryptovest FS and registered in England & Wales as company 08776861

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With this short guide we hope to increase your understanding of our investment offering and encourage you to become an investor!

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Introduction

Cryptovest FS (CVFS) is the trading name of Bit4me limited, an infrastructure/support technology start-up. We are raising £1,000,000 in first round seed capital to start our fin tech company and build the technology behind the platform.

Invitation

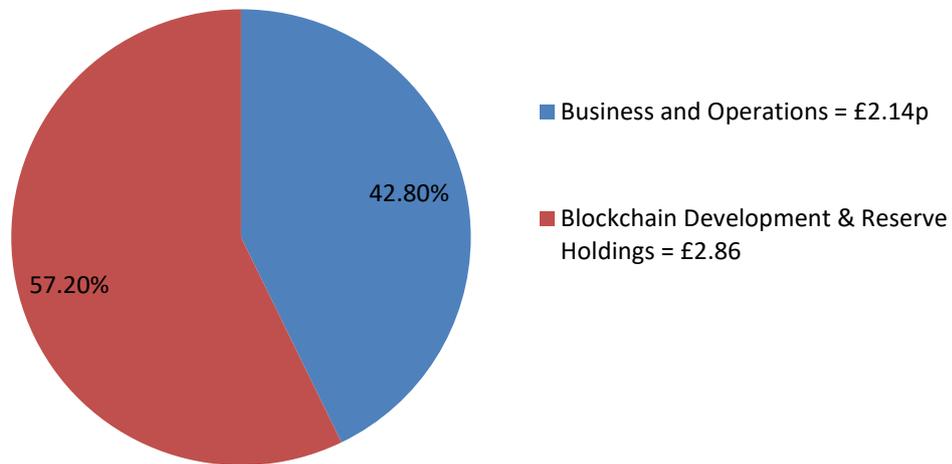
We invite you to invest in our shares you can do this yourself via our platform after registering your interest [here](#) or fill out our [questionnaire](#) if you would like us to get in touch with you first.

What are we selling?

We are selling 200,000 shares for 20% of the company

The breakdown of each share is as follows

Each Share = £5



When you purchase a share the money is split between the following:

- 42.80% - business and operations
- 57.20% - Blockchain Tech & Reserves

By investing in our share offering you are investing in the value of a basket of blockchain technologies like Bitcoin **your investment gives you a large exposure to blockchain technologies** whilst still giving you ownership of an actual business that **generates cash flow**. On one hand a stable business bringing in dependable revenues and on the other hand an uncorrelated asset that brings with it multiple opportunities for excessive returns.

Executive Summary

Business Model

We are not a financial services company but our technology gives crypto-brokers access to the liquidity they can't get from the traditional financial sector. The core of the business income comes from charging fees to both these end users of our platform & cryptocurrency mining.

Products: Brokers

We give brokers an incentive to register with our platform & generate additional fee income by providing our brokers with the liquidity to start up, or expand.

Products: Consumers

For our consumers, including new entrants to the blockchain space, we offer a total package experience via our platform whilst also providing them with traditional brokers, reduced fees, increased security & income generation.

Target Market

We target brokers overseas primarily as they often generate higher margins while also having access to less liquidity. Countries such as China, Nigeria, Jamaica & Thailand are countries where our brokers margins can exceed 15% and still be considered competitive.

Traction to Date

We prototyped our business model by sourcing 61 adopters who wanted out of the traditional banking sector and 7 brokers who needed a liquidity service. We provided £24000 worth of daily liquidity (£5.2 million in total), by covering more than 21,300 blockchain transactions over 7 months. You can see our template broker tools at (www.cryptof4me.co.uk).

Exit Opportunities

As a first stage investor in Bit4me (trading as CVFS & CryptovestFS) you have the ability to obtain equity with optimal profit potential. Our sector is the source of a wide range of both traditional & new innovative exit opportunities. We aim to complete a sale after 3-5 years & at a multiple of 15x - 25x for our investors.

We invite you to learn more about our company by watching
the video linked below.

<http://www.cryptovestfs.com/WhyUs/Crowdfunding.html>

Reasons to Invest



Opportunity in Adversity

Blockchain based cryptocurrencies act as **a way for you to profit during times of economic uncertainty**. Many of our users obtained holdings in 2015 and achieved returns of over 112% on their holdings alone & we predict mass adoption in 2020.

Community

When you buy our shares you also join our community we have a community what app group, we meet physically once a month & have blockchain meetings bi monthly online for all members. Ensuring your always up to date with what's happening in the space.

Security

By investing in us you will allow yourself to have exposure to crypto currencies without the need to worry about the inconvenience of looking after them yourself.

Tax breaks

Our shares are both SEIS and EIS eligible

SEIS is a generous derivative of the Enterprise Investment Scheme (EIS) and was introduced in April 2012. Its aim is to encourage seed investment in early stage companies. UK domiciled Investors, including directors, can receive initial tax relief of 50% on investments up to £100,000 and Capital Gains Tax (CGT) exemption for any gains on the SEIS shares.

Investment Returns

With a conservative projection your returns would be a minimum of 100% over a 3 year period.

Rational:

- We will only need an EBITDA multiple of 15X to double your investment
- Underlying asset growth will also add value to the company
- Market volatility will increase business profitability
- Based on comparables and DCF analysis
- A 5% valuation discount to pre crowd funding investors

Online Calculator

To see how much you will make, based on the different scenarios go to:

<https://www.growthdeck.com/explore/calculators>

Input the amount you want to invest, and take a look at the different possible scenarios.

Case studies

The case studies on the next page can be used to highlight returns for UK domiciled investors depending on three different scenarios taking into account the government based EIS/SEIS scheme.

Case Study A: Total Failure

If you invest **£10,000** and we went bankrupt this is what you would expect to receive in tax relief and total returns:

- £5,000 tax liability reduction which you can claim for the year you invest or the year prior to your investment's return.
- **£2,250 returned** as loss relief because CryptoVest has failed.
- Given an initial outlay of £10,000 the actual loss on this investment is only £2,750.
- **So at worst** you invest £10,000 and **the max you can lose is £2,750.**

Case Study B: We Break Even

If you invest **£10,000** and we break even each year this is what you can expect to receive in tax relief and total returns:

- £5,000 tax liability reduction which you can claim for the year you invest or the year prior to your investment's return.
- Given your initial outlay of **£10,000 and taking into account that you have received £5,000 back in tax relief**, if you sell your shares for what they have paid for them (£10,000) you **will have turned a profit of £5,000.**
- **This £5,000 is tax free** if the shares in CryptoVest have been held for more than 3 years.

Case Study C: We Make a Profit

If you invest **£10,000** the most likely scenario you can expect to receive in tax relief and total returns if CryptoVest sells for double the value when you invested:

- £5000 tax liability reduction which they can claim for the year you invest or the prior year.
- Given the initial outlay of **£10000 is now worth £20000**, and factoring in the £5000 received back on it from the government, the returns are of **£15000 and are free from capital gains tax.**

Limited Time Offer! - Our early bird investor offer closes in a few months!

Early bird investors who invest in 2017 will obtain 5% of their full investment amount as a bonus in their accounts.

All you need to do is fill out a new investors form [here](#) and send a bank transfer to get your shares registered and invested in bitcoin.



You can see our slide deck with financials below.

<http://www.slideshare.net/secret/hre2lCcRrnlSY>

If you want a contract or have any additional questions, please get in contact.

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